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FACILITATED INVESTMENT PROJECT PIPELINE

IDENTIFY AND SCOPE

DEVELOP BUSINESS CASE SECURE PRIVATE INVESTMENT

DELIVER PROJECT

REMOTE HEALTH SCIENCE AND TECHNOLOGY PARK

FACILITATING COMMERCIAL OPPORTUNITIES IN NATIONAL PARKS

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REMOTE TELECOMMUNICATIONS CO-INVESTMENT PROGRAM



CONCEPTS UNDER CONSIDERATION

MARINE INFRASTRUCTURE REDEVELOPMENT

The existing facilities at Frances Bay for fishing, pearling and other commercial vessels are nearing the end of their useful life. Significant expenditure will be required to refurbish the facilities in line with modern standards.

There is an opportunity to consider the optimal location to base different marine industries which would support the establishment of a new commercial marina and enable the redevelopment of the existing Frances Bay marina precinct.

PANORAMIC CBD LOOKOUT TOWER

Darwin's position within the harbour is highly suited to a lookout tower that would provide panoramic views. The tower could have specific theming, possibly related to the Northern Territory's maritime heritage and consider other commercial uses (food/retail).

The tower would provide a natural focal point for tourists to access information and organise their visit to Darwin.

FERRY NETWORK

A ferry network could link the key urban centres (Darwin CBD, Palmerston, Casuarina) and tourism areas (Mandorah, Cullen Bay). The development of associated ferry terminal infrastructure would also support Darwin Harbour and regional cruise vessel activity.

CBD EDUCATION AND RESEARCH PRECINCT

Government has committed to transform and revitalise the Darwin CBD, through a range of policies, including the relocation of CDU students into the city centre. An integrated education and research precinct located in the CBD would make Darwin and the Northern Territory more attractive to overseas, interstate and local students.

Department of Health

DEVELOPMENT STAGE

Identify and scope



REMOTE HEALTH SCIENCE AND TECHNOLOGY PARK

NEED/ OPPORTUNITY

The Territory has strong and highly regarded medical research institutions, including the Menzies School of Health, that focus on the key issues across northern Australia and the Territory's regional partners.

The Northern Territory has the opportunity to partner with world-renowned organisations and foundations and create a world-class hub for the research, development and commercialisation of medical technology.

There are significant opportunities to:

- tap into a growing export market for health services
- attract and retain highly skilled medical researchers and practitioners
- broaden the suite of health services available to Territorians.

PROPOSAL

Public-private partnership delivery of new health science research and technology facilities in the Northern Territory.

NEXT STEPS

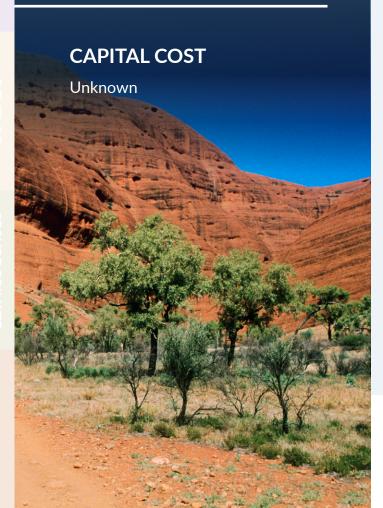
Identify and scope opportunity.



Department of Tourism and Culture

DEVELOPMENT STAGE

Identify and scope



FACILITATING COMMERCIAL OPPORTUNITIES IN NATIONAL PARKS

NEED/ **OPPORTUNITY**

The Northern Territory's national parks and reserves are a key environmental, social and tourism asset. The parks face increasing challenges from ageing assets and growth in demand. There is an opportunity for engagement with traditional owners to partner in commercial development to improve the visitor experience in the Northern Territory's national parks by managing existing assets more effectively and investing in new experiences.

There are significant opportunities to:

- partner with traditional owners to develop local employment and economic opportunities
- improve cultural and recreational experiences for park visitors
- contribute to meeting tourism industry demand for more tourism experiences and diverse accommodation options.

PROPOSAL

Development of suitable accommodation, food and beverage and tourism opportunities.

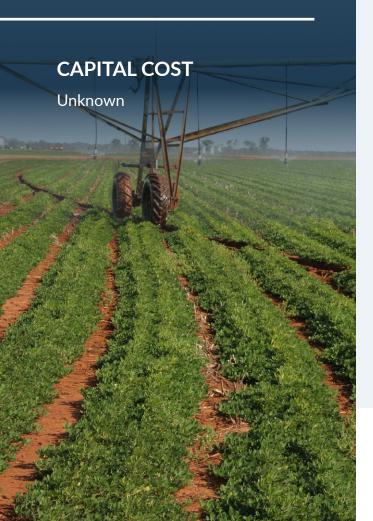
NEXT STEPS

Identify and scope prospective areas for commercial and cultural suitability, in collaboration with key stakeholders, particularly Aboriginal traditional owners and tourism operators.

Northern Territory Land Corporation

DEVELOPMENT STAGE

Identify and scope



GUNN POINT TOURISM AND AGRIBUSINESS DEVELOPMENT

NEED/ OPPORTUNITY

The Northern Territory Government has committed \$40 million to upgrade Gunn Point Road to a two lane sealed standard to support the development of Project Sea Dragon.

There is a unique opportunity to leverage this investment to support development in a range of complementary land uses including large-scale agriculture and tourism to:

- increase the range of seaside accommodation options in the Darwin region
- · support a new agricultural precinct
- support the development of the town of Murrujuk.

PROPOSAL

Staged development, subdivision and release of suitable land for development.

NEXT STEPS

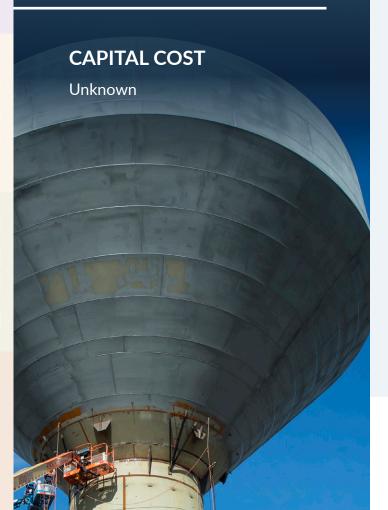
Commence initial planning to identify potential activities and scope of infrastructure requirements to support development.



Department of Trade, Business and Innovation

DEVELOPMENT STAGE

Identify and scope



DARWIN REGIONAL WATER SUPPLY

NEED/ OPPORTUNITY

The Northern Territory Government, through the Power and Water Corporation, is undertaking engineering, design and other work associated with the development of new water sources to support the urban water supply in Greater Darwin.

The eventual expansion of the water supply is also expected to permit greater use of the resource for industrial and agricultural purposes that could:

- support the development of high-value agricultural products
- alleviate impacts of groundwater extraction on residential users.

PROPOSAL

New, repurposed, enhanced water resource for large agribusiness use.

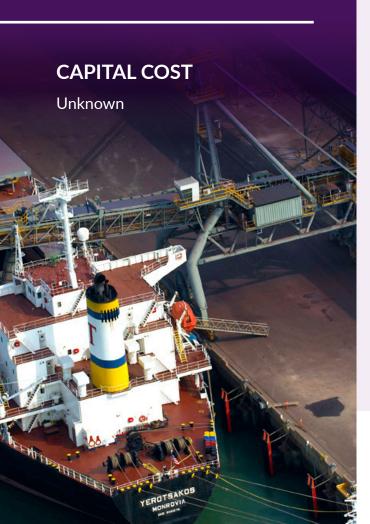
NEXT STEPS

Identify opportunities for downstream investment in water infrastructure to support industry development.

Department of Trade, Business and Innovation

DEVELOPMENT STAGE

Assess options



GOVE PORT REDEVELOPMENT

NEED/
OPPORTUNITY

Gove has well-equipped port infrastructure that includes bulk resources, general cargo and public wharf facilities.

As such, Gove is uniquely positioned to be a trade and services hub across northern Australia. Efficient and effective port facilities and services will support:

- · lower tariffs and costs for cargo suppliers
- growth in new and emerging industries such as fishing
- the delivery of government services.

PROPOSAL

Development of infrastructure, associated facilities and access arrangements.

NEXT STEPS

Consultation and scoping of options for investment.

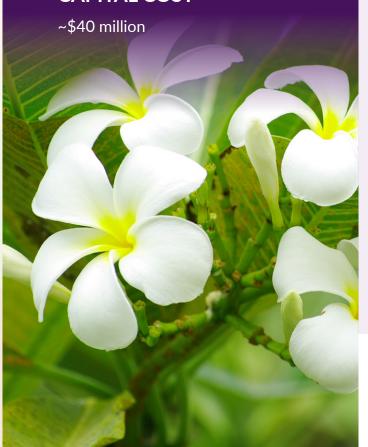


Department of Tourism and Culture

DEVELOPMENT STAGE

Assess options

CAPITAL COST



DARWIN BOTANIC GARDENS UPGRADE

NEED/ OPPORTUNITY

The George Brown Darwin Botanic Gardens is a valuable natural asset located strategically between the city centre and the Mindil Beach/East Point coastal strip. The Gardens has experienced significant growth in visitation in recent years by enabling commercial activity to occur.

The Northern Territory Government has committed to further investment in a multi-purpose visitor and event centre at the Gardens.

There is significant potential to provide additional facilities that:

- · create opportunities for the private sector
- · improve the amenity of the Gardens and public facilities
- increase use of the Gardens by locals and tourists
- are complementary to investment in upgrades of the Gardens.

PROPOSAL

NEXT STEPS

Could include a range of commercial opportunities, including food and beverage, events and conference facilities.

Assess options for private investment in new facilities.

Department of Primary Industries and Resources

DEVELOPMENT STAGE

Assess options





TENNANT CREEK EXPLORATION AND MINING INFRASTRUCTURE

NEED/ OPPORTUNITY

There are a number of proven gold resources in and around the Tennant Creek gold province. In addition to gold, the Tennant Creek region is also home to many highly productive copper fields. Significant resources of both commodities remain undeveloped in numerous small and medium sized deposits.

While individually the resources can be too small scale to support intensive mining or capital expenditure for processing, collectively resources in the area could be of a scale sufficient to support common user facilities providing low-cost ore processing and recovery.

PROPOSAL

The development of exploration and mining operations and associated processing infrastructure in the Tennant Creek region.

NEXT STEPS

Support growth of exploration industry in the Barkly region to bring forward the next generation of major resource discoveries, including through pre-competitive geoscience programs.

Streamline and prioritise the regulatory approvals processes for small resources with short-term mining operations.

Facilitate the private sector to invest in the development of infrastructure and facilities to support mineral exploration and mining in Tennant Creek.



Department of Trade, Business and Innovation

DEVELOPMENT STAGE

Detailed Business Case

CAPITAL COST



SENIORS LIFESTYLE ACCOMMODATION

NEED/ OPPORTUNITY

The Northern Territory Government allocated \$500,000 in the 2017-18 Budget to undertake investigations into the development of seniors lifestyle accommodation in inner Darwin, Darwin rural and Alice Springs.

The Government is committed to increasing the number of Territorians choosing to retire in the Northern Territory.

Through consultation as part of the Economic Summit process, Regional Economic Development Committees and previous studies, there is strong evidence in support of measures to enable additional supply to be developed.

PROPOSAL

The facilitation of private sector investment and management of seniors lifestyle accommodation projects in inner Darwin, Darwin rural and Alice Springs.

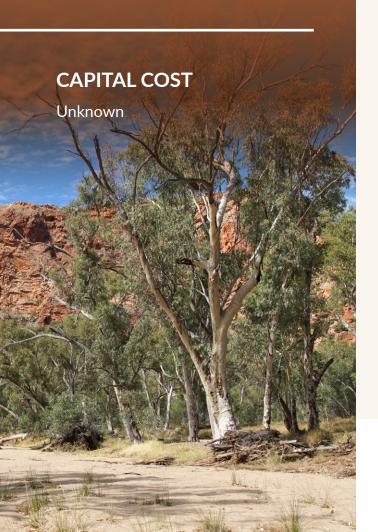
NEXT STEPS

Completion of a detailed business case for Government to consider the next steps to progress these facilitated projects.

Department of Trade, Business and Innovation

DEVELOPMENT STAGE

Detailed Business Case



ALICE SPRINGS TOURISM COMMERCIAL DEVELOPMENT

NEED/ OPPORTUNITY Development and operation of a new and unique mixed-use tourism/commercial offering in Alice Springs.

The project will offer new and unique accommodation and tourism products to increase tourist visitation and length of stay and serve as a key enabler of continued and long term economic growth in Alice Springs.

PROPOSAL

Private sector development and operation of a new mixed-use tourism/commercial development in Alice Springs.

NEXT STEPS

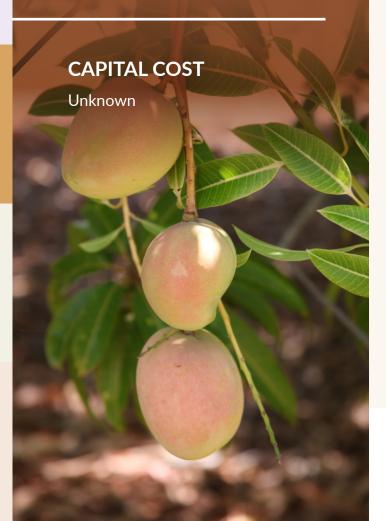
The Northern Territory Government is currently undertaking feasibility studies and business case development for the project with a view to approaching the market to seek private sector investment.



Department of Infrastructure, Planning and Logistics

DEVELOPMENT STAGE

Business Case



KATHERINE AGRIBUSINESS HUB

NEED/ OPPORTUNITY

This project will be master planned by the Department of Infrastructure, Planning and Logistics with funding to be determined once the planning is in place.

The Katherine region has significant potential to support increased agribusiness activity, including downstream processing and value-adding. The project aims to:

- grow existing agribusiness activity
- facilitate the development of new products
- · catalyse development of supporting businesses
- improve the efficiency of supply chains and processing facilities.

PROPOSAL

Development of industrial precinct to support establishment of logistics and processing facilities.

NEXT STEPS

Masterplanning of industrial precinct and planning to identify potential activities, scope of infrastructure requirements to support broader agribusiness development.

Department of Trade, Business and Innovation

DEVELOPMENT STAGE

Secure private investment

CAPITAL COST



DARWIN WATER THEME PARK

NEED/ OPPORTUNITY

A water theme park, based in the Darwin CBD that provides a world-class experience capitalising on Darwin's weather which will:

- act as a drawcard for tourists
- · increase tourist length of stay
- improve the liveability of Darwin
- drive repeat visits and induce additional tourists, particularly in key markets
- · improve the overall visitor experience in Darwin
- contribute to revitalising the Darwin CBD
- provide the impetus for further economic development including through increased private investment and new jobs.

PROPOSAL

Private sector development of a unique international-standard water theme park located in the inner Darwin area that provides a distinctive offering which capitalises on environment, place and culture.

NEXT STEPS

Expression of Interest process.



VEC ORE TRIVALE

RESPONSIBLE AGENCIES

Department of Trade, Business and Innovation

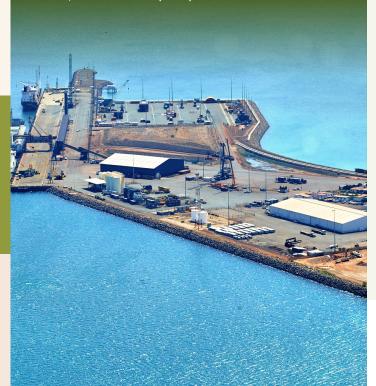
Land Development Corporation

DEVELOPMENT STAGE

Secure private investment

CAPITAL COST

\$300 million (EST)



SHIP LIFT INFRASTRUCTURE AND MARINE INDUSTRIES PRECINCT

NEED/ OPPORTUNITY

A ship lift facility will provide enabling infrastructure to leverage a new marine industry precinct in the Northern Territory. This will provide northern Australia the opportunity to capture a segment of the vessel maintenance and support market for vessels based in northern Australian waters that are currently serviced in Asia.

The ship lift facility will be designed to meet the needs of the general maritime sector and, specifically, the current and long-term needs of Defence and the Australian Border Force. The ship lift will be designed to also accommodate commercial vessels, fishing vessels and barges based in northern Australian waters.

PROPOSAL

Develop a marine servicing precinct in East Arm to service defence, border force, fishing and commercial vessel fleets based in northern Australian waters.

NEXT STEPS

Completion of Front End Engineering and Design (FEED) Phase for Ship Lift.

Masterplan and develop land to support marine maintenance and servicing businesses to establish in the precinct.

Department of Trade, Business and Innovation

DEVELOPMENT STAGE

Project Delivery

CAPITAL COST



DARWIN LUXURY HOTEL

NEED/ OPPORTUNITY

Development of a luxury hotel in Darwin designed to:

- · meet a gap in the hotel accommodation market
- · act as a drawcard for high-end business and leisure visitors
- give Darwin a significant edge in the lucrative business conference market
- contribute to revitalising the Darwin CBD
- serve as a key enabler of continued and long term economic growth through increased private investment and new jobs.

PROPOSAL

Private sector development of a luxury, internationally branded hotel at the Darwin Waterfront, including rooftop pool, day spa, gymnasium, bar and signature restaurant.

NEXT STEPS

Planning approvals followed by commencement of works in 2018.



Department of Trade, Business and Innovation

DEVELOPMENT STAGE

Project Delivery



NORTHERN GAS PIPELINE

NEED/ OPPORTUNITY The development of gas resources in the Northern Territory has been challenged by a lack of access to large markets to underpin large volume contracts.

A connection between the Northern Territory and the Eastern Gas Market will provide access for gas producers and consumers to a large market and enhance the Northern Territory's energy security.

Linking the Northern Territory with Australia's east coast gas transmission network will be a significant enhancement of Australia's national energy infrastructure.

PROPOSAL

Construction of a 623km pipeline between Tennant Creek in the Northern Territory and Mount Isa in Queensland and associated infrastructure including a nitrogen removal facility.

NEXT STEPS

Construction completion with first gas expected by end-2018.

Department of Corporate and Information Services

DEVELOPMENT STAGE

Project Delivery



REMOTE TELECOMMUNICATIONS CO-INVESTMENT PROGRAM

NEED/ OPPORTUNITY

Telecommunications infrastructure in remote areas is essential to access services, close the digital divide and improve economic and social outcomes. Remote co-investment programs have already delivered telecommunications services to over 22 000 Territorians. More remains to be done, with further remote communities to connect and much of the Territory's major transport corridors and some key tourist destinations still without mobile coverage.

Lack of mobile service and internet means that remote residents and businesses are locked out of the digital economy; travellers in the Northern Territory cannot stay in touch or get help; and tourists cannot easily share their unique Northern Territory experiences with the world.

The Territory's demography and geography mean that telecommunications investment beyond urban centres is not viable solely on a commercial basis.

PROPOSAL

A four-year \$28 million co-investment program on a 50:50 co-contribution basis with a service provider to deliver terrestrial telecommunications infrastructure.

NEXT STEPS

Consult with stakeholders on priority sites and commence feasibility studies.



FOR FURTHER INFORMATION

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